

**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

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# FSC Daily Report

13/06/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,516.30	1.0	11.0	21.9	20.7	3.4	2.9	1.80%
MSCI Emerging Markets Index	1,068.55	0.3	4.4	15.3	15.0	1.7	1.7	2.71%
MSCI FM FRONTIER MARKETS	530.61	1.1	4.7	11.5	12.8	1.6	1.7	4.32%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	495.48	(0.2)	(6.7)	9.8	14.3	1.5	1.7	4.83%
Muscat Stock Exchange MSX 30 Index	4,679.45	(0.4)	3.7	12.5	11.9	0.9	0.8	5.26%
Tadawul All Share Index	11,640.76	(0.1)	(2.7)	20.2	22.2	2.3	2.3	3.58%
Dubai Financial Market General Index	3,980.11	0.0	(2.0)	7.8	12.0	1.2	1.1	5.97%
FTSE ADX GENERAL INDEX	8,978.83	0.5	(6.3)	17.9	21.1	2.6	2.2	2.19%
Qatar Exchange Index	9,667.00	0.2	(10.7)	10.9	14.6	1.3	1.5	4.93%
Bahrain Bourse All Share Index	2,040.84	0.1	3.5	7.8	11.3	0.8	0.9	8.24%
Boursa Kuwait All Share Price Return Ir	7,033.58	(0.1)	3.2	17.6	20.1	1.7	1.5	3.30%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	560.21	0.5	5.9	17.0	16.9	1.7	1.7	2.63%
MSCI AC Asia Ex. Japan Index	687.71	0.4	7.2	16.7	16.6	1.7	1.6	0.00%
Nikkei 225	38,720.47	(0.4)	15.7	27.9	25.3	2.1	1.9	1.68%
S&P/ASX 200	7,749.73	0.4	2.1	19.5	19.1	2.2	2.2	3.78%
Hang Seng Index	18,112.63	1.0	6.2	10.1	11.1	1.0	1.1	4.36%
NSE Nifty 50 Index	23,398.90	0.3	7.7	23.5	24.7	3.8	3.4	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.47	1.0	9.2	15.8	16.4	2.1	1.9	3.21%
MSCI Emerging Markets Europe Index	130.43	1.9	11.2	7.5	7.0	1.2	1.0	4.23%
FTSE 100 Index	8,176.04	(0.5)	5.7	14.7	14.4	1.9	1.7	3.97%
Deutsche Boerse AG German Stock Inc	18,426.36	(1.1)	10.0	16.4	15.7	1.7	1.6	3.02%
CAC 40	7,762.48	(1.3)	2.9	13.7	16.7	2.0	1.8	3.20%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,347.70	0.9	12.7	25.1	22.9	4.6	4.0	1.38%
S&P 500 INDEX	5,421.03	0.9	13.7	25.4	22.7	4.9	4.1	1.33%
Dow Jones Industrial Average	38,712.21	(0.1)	2.7	22.2	20.3	4.9	4.6	1.88%
NASDAQ Composite Index	17,608.44	1.5	17.3	42.7	37.2	6.9	5.7	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	576.48	0.6	7.6	-30%	153%
Gold Spot \$/Oz	2,310.88	-0.6	12.0	-5%	120%
BRENT CRUDE FUTR Aug24	82.15	-0.5	7.9	-9%	82%
Generic 1st'OQA' Future	81.74	-1.2	7.1	-35%	343%
LME COPPER 3MO (\$)	9,944.50	1.9	16.2	-9%	130%
SILVER SPOT \$/OZ	29.19	-1.8	22.7	-9%	144%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,679.45							
Change	-21.09	-0.45%						
Previous Close	4,700.54		Financial Sector	7,711.73	7,742.21	-0.39%	-3.78%	4.32%
Open	4,700.54		Industry Sector	6,028.88	6,029.32	-0.01%	1.92%	10.11%
Day's High	4,711.15		Services Sector	1,786.81	1,786.89	0.00%	-0.83%	14.13%
Day's Low	4,679.45		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.66%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BARKA WATER AND POWER	0.288	6.67%	SMN POWER HOLDING	0.320	-4.19%	RENAISSANCE SERVI	0.388	0.26
MUSCAT THREAD MILLS	0.099	4.21%	SALALAH PORT SERVICES	0.290	-3.33%	BARKA WATER AND	0.288	0.30
DHOFAR INSURANCE	0.21	3.96%	AHLI BANK	0.150	-2.60%	AHLI Bank Bonds24	0.090	0.59
JAZEERA STEEL PRODUCTS	0.29	3.57%	NATIONAL BANK OMAN	0.270	-2.17%	NATIONAL BANK OA	0.270	0.61
AMAN REAL ESTATE	0.093	3.33%	OMAN FLOUR MILLS	0.455	-1.73%	SALALAH PORT SERV	0.290	0.66

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,640.76							
Change	-11.05	-0.09%	Tadawul Banks	11,571.16	11,440.85	1.14%	1.75%	5.15%
Previous Close	11,651.81		Tadawul Energy	5,293.06	5,347.96	-1.03%	-0.96%	-3.28%
Open	11,674.05		Tadawul Utilities	12,085.86	12,405.34	-2.58%	-8.57%	-12.24%
Day's High	11,691.19		Tadawul Telecom	7,345.93	7,321.32	0.34%	0.60%	3.26%
Day's Low	11,605.10		Tadawul Insurance	10,509.26	10,410.42	0.95%	5.47%	3.78%
YTD Change	-2.73%		Tadawul Retailing	7,569.82	7,554.27	0.21%	1.34%	1.75%
Volume Mn	340,037.05		Tadawul Food & Beverages	5,912.86	5,955.47	-0.72%	4.53%	3.81%
Value Traded Mn	8,845.68		Tadawul Media	26,888.06	27,202.97	-1.16%	-0.17%	1.28%
Traded / Listed Stocks	234	228	Tadawul Materials	5,761.08	5,796.09	-0.60%	0.62%	-1.08%
			Tadawul Capital Goods	12,109.15	12,176.35	-0.55%	6.37%	3.11%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MATAAM BAYT ALSHATIRA LILWAJ	11.72	7.52%	LADUN INVESTMENT CO	5.51	-8.01%	SAUDI ARABIAN OIL C	28.00	23237.71
SAUDI CABLE CO	71	5.81%	RAYDAN FOOD CO	28.45	-3.56%	THE SAUDI NATIONAL	35.75	17587.90
AL MOAMMAR INFORMATION SYSTE	160.8	5.79%	GROUP FIVE PIPE SAUDI LTD	43.00	-3.37%	ANAAM INTERNATIO	1.24	16933.62
BUPA ARABIA FOR COOPERATIVE	241.6	4.05%	HERFY FOOD SERVICES CO	28.90	-3.34%	AL-BAHA DEVELOPMI	0.13	10317.00
SAUDI AZM CO. FOR COMMUNICAT	16.46	3.52%	LEEJAM SPORTS CO JSC	217.40	-3.12%	AL RAJHI BANK	80.40	6342.47

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,980.11							
Change	0.93	0.02%						
Previous Close	3,979.18		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,980.84		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,988.50		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,965.27		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.02		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	90,902.25		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	267.69		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI ISLAMIC INSURANCE CO	0.355	4.11%	AL SALAM BANK SUDAN	0.362	-9.50%	DRAKE & SCULL INTEI	0.36	63,485.33
NATIONAL CEMENT CO	2.6	4.00%	COMMERCIAL BANK OF DUBAI	6.1	-3.63%	UNION PROPERTIES F	0.36	9,916.44
AIR ARABIA PJSC	2.29	3.15%	AL FIRDOUS HOLDINGS PJSC	0.295	-1.34%	EMAAR PROPERTIES I	7.73	6,944.62
TAKAFUL EMARAT INSURANCE	0.551	2.04%	EMAAR DEVELOPMENT PJSC	7.47	-1.32%	DUBAI ELECTRICITY &	2.25	5,080.60
DUBAI ISLAMIC BANK	5.59	1.27%	ARAMEX PJSC	2.6	-1.14%	AIR ARABIA PJSC	2.29	4,705.35

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,978.83							
Change	48.81	0.55%						
Previous Close	8,930.02		Financial	16,158.37	16,028.34	0.81%	-0.13%	1.25%
Open	8,930.02		Telecommunication	3,932.98	3,975.32	-1.07%	-1.02%	-1.73%
			Consumer Services	11,949.63	12,011.60	-0.52%	-1.55%	0.85%
Day's High	8,978.83		Basic Material	4,567.91	4,552.98	0.33%	1.37%	1.56%
Day's Low	8,847.03		Industrials	2,453.82	2,429.68	0.99%	2.20%	3.00%
YTD Change	-6.25%		Utilities	11,124.43	11,084.70	0.36%	6.06%	7.69%
			Energy	1,920.84	1,917.79	0.16%	-0.45%	1.62%
Volume Mn	267,346.40		Health Care	3,008.24	3,004.39	0.13%	9.20%	10.08%
Value Traded Mn	1,149.78		Real Estate	8,762.66	8,763.66	-0.01%	2.23%	4.80%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	1.13	9.71%	GULF CEMENT CO	0.401	-7.82%	MULTIPLY GROUP	1.95	21298.98
ABU DHABI NATL CO FOR BUILDI	0.3	8.30%	FERTIGLOBE PLC	2.45	-2.00%	ABU DHABI NATIONA	0.57	19465.17
WAHA CAPITAL PJSC	1.58	3.95%	DANA GAS	0.627	-1.57%	ESHRAQ INVESTMEN'	0.31	9437.84
ALPHA DHABI HOLDING PJSC	11.6	3.39%	ESHRAQ INVESTMENTS PJSC	0.309	-1.28%	ABU DHABI NATIONA	3.32	8865.52
ESG EMIRATES STALLIONS GROU	9.9	2.91%	RAS AL KHAIMA POULTRY	1.58	-1.25%	MANAZEL REAL ESTA'	0.35	7163.52

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,667.00							
Change	21.13	0.22%	<b>Total Return</b>	21,743.04	21,695.51	0.22%	1.41%	3.73%
Previous Close	9645.87		<b>Rayan Islamic</b>	4,544.69	4,550.87	-0.14%	0.39%	2.21%
Open	9645.87		<b>All Share</b>	3,391.84	3,384.07	0.23%	1.49%	3.59%
			<b>Banks &amp; Finance</b>	3,990.57	3,980.89	0.24%	1.88%	3.41%
Day's High	9678.67		<b>Industrials</b>	4,024.14	4,024.05	0.00%	1.30%	3.03%
Day's Low	9622.35		<b>Transportation</b>	5,334.60	5,227.07	2.06%	3.61%	7.53%
YTD Change	-0.1074388		<b>Real Estate</b>	1,565.54	1,577.48	-0.76%	-1.66%	-0.68%
			<b>Insurance</b>	2,260.69	2,268.10	-0.33%	-0.60%	-1.08%
Volume Mn	151.804		<b>Telecommunications</b>	1,553.30	1,565.08	-0.75%	1.95%	2.94%
Value Traded Mn	499.2732		<b>Consumer Goods</b>	7,463.85	7,460.70	0.04%	-0.64%	6.99%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR CINEMA & FILM DISTRIB	2.72	7.93%	DOHA INSURANCE CO	2.40	-6.25%	MESAIEED PETROCHE	1.71	17730.85
QATAR GAS TRANSPORT(NAKILAT)	4.53	3.00%	QATAR & OMAN INVESTMENT CO	0.78	-1.52%	BALADNA	1.32	11763.40
QATARI INVESTORS GROUP	1.58	2.07%	QATAR ALUMINUM MANUFACTURING	1.34	-1.48%	QATAR ALUMINUM M	1.34	11712.61
AL FALEH EDUCATION HOLDING	0.69	1.32%	WIDAM FOOD CO	2.72	-1.38%	MAZAYA REAL ESTAT	0.65	9107.15
ALJARAH HOLDING COMPANY QPS	0.73	0.97%	QATAR ISLAMIC INSURANCE GROU	8.10	-1.21%	MASRAF AL RAYAN	2.36	8799.98

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,040.84							
Change	3.00	0.15%	<b>MSCI Bahrain</b>	161.02	161.76	-0.45%	-0.20%	0.97%
Previous Close	2,037.84		<b>MSCI Bahrain Domestic Islamic</b>	62.14	62.59	-0.73%	-0.37%	1.68%
Open	2,037.84		<b>MSCI Bahrain Net TR USD</b>	434.39	436.37	-0.45%	-0.20%	0.99%
Day's High	2041.340							
Day's Low	2037.840							
YTD Change	3.52%							
Volume Mn	1,875.19							
Value Traded Mn	0.338							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN DUTY FREE COMPLEX	0.52	4.00%	-	-	-	AL SALAM BANK BSC	0.24	282.32
ESTERAD INVESTMENT CO B.S.C.	0.24	2.13%	-	-	-	BAHRAIN DUTY FREE	0.52	50.00
AL SALAM BANK BSC	0.24	1.25%	-	-	-	ESTERAD INVESTMEN	0.24	25.22
-	-	-	-	-	-	BAHRAIN CAR PARKS	0.10	18.06
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.19	10.00

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,033.58							
Change	-3.64	-0.05%	<b>Industrials</b>	784.71	783.76	0.12%	5.82%	-13.57%
Previous Close	7,037.22		<b>Banks</b>	1,735.17	1,733.50	0.10%	-0.37%	5.32%
Open	7,048.60		<b>Consumer Service</b>	870.32	872.38	-0.24%	-0.74%	32.15%
			<b>Technology</b>	1,673.25	1,673.25	0.00%	-1.71%	189.31%
Day's High	7,056.47		<b>Real Estate</b>	1,312.74	1,321.40	-0.66%	-1.03%	8.23%
Day's Low	7,028.62		<b>Financial Services</b>	1,332.94	1,327.69	0.40%	-2.01%	9.96%
YTD Change	3.17%		<b>Telecom</b>	983.27	989.18	-0.60%	-1.38%	-11.03%
			<b>Health Care</b>	442.05	457.25	-3.32%	-0.86%	-8.32%
Volume Mn	0.19		<b>Insurance</b>	2,554.55	2,575.28	-0.80%	1.75%	11.42%
Value Traded Mn	48.79		<b>Basic Materials</b>	829.04	833.40	-0.52%	-1.33%	11.14%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT & MIDDLE EAST FIN INV	114.00	11.76%	KUWAIT RESORTS CO KSCC	72.00	-7.57%	GULF BANK	282.00	40013.23
PALMS AGRO PRODUCTION CO	192.00	8.47%	DAR AL THURAYA REAL ESTATE C	111.00	-7.50%	KUWAIT INTERNATIO	182.00	14654.95
ARKAN AL KUWAIT REAL ESTATE	120.00	8.11%	AL MAIDAN DENTAL CLINIC CO K	723.00	-4.74%	AAYAN LEASING & IN	153.00	9868.29
ACICO INDUSTRIES CO KSCC	71.20	5.64%	AMAR FINANCE & LEASING CO	54.50	-4.72%	KUWAIT FINANCE HC	720.00	9515.63
KUWAIT BUSINESS TOWN REAL ES	59.90	5.09%	AL-AHLEIA INSURANCE CO SAKP	810.00	-4.71%	BURGAN BANK	181.00	8489.46

Source: FSC